SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* BRISTOL INVESTMENT FUND LTD	2. Date of Ex Requiring Sta (Month/Day/ 05/31/2012	atement /ear)	3. Issuer Name and Ticker or Trading Symbol <u>Genesis Biopharma, Inc</u> [GNBP]					
(Last) (First) (Middle) 69 DR. ROY'S DRIVE			4. Relationship of Reporting Pe (Check all applicable) Director Officer (give title	X 10% Owner Other (spec	(Montl	5. If Amendment, Date of Original Filed (Month/Day/Year)		
GEORGE TOWN, GRAND CAYMAN			below)	below)	6. Indi Applic	6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street) CAYMAN KY1-1102 ISLANDS					X	,	One Reporting Person More than One rson	
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direct or Indirect (I (Instr. 5)	ct (D) (Instr. 5)			
Common Stock			10,013,628	D	D			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Derivative Security (Instr. 4)	ties Underlying	4. Conversion or Exercise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Warrant (contains 4.9% blocker) ⁽¹⁾	09/17/2010	09/17/2015	Common Stock	150,001	1	D		
Warrant (contains 4.9% blocker) ⁽¹⁾	07/26/2011	07/26/2016	Common Stock	1,600,000	1.25	D		
Convertible note (contains 4.9% blocker) ⁽¹⁾	07/26/2011	11/30/2012	Common Stock	\$2,000,000 ⁽²⁾	1.25	D		

Explanation of Responses:

1. Each of the derivative securities listed above cannot be exercised or converted into more than 4.9% of the outstanding shares of the issuer's common stock, pursuant to written agreement with issuer. 2. Amount reflected for convertible note above is in U.S. dollars.

<u>/s/ Paul Kessler</u>

<u>06/08/2012</u> Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.